

LIFE SETTLEMENT INTERMEDIARY'S LETTERHEAD

Superintendent of Financial Services
New York State Department of Financial Services
One State Street
New York, NY 10004

Re: _____
Intermediary Plan of Operation

Dear Sir:

THE COMMITMENT TO THE NEW YORK STATE DEPARTMENT OF
FINANCIAL SERVICES

In the future, if the Intermediary plans to make any significant deviation from the Plan of Operation originally submitted to the Department, including entering into any new product line or lines of business, or if it appears that the Intermediary's actual operations will deviate significantly from such Plan of Operation, the Department will be informed of such planned deviation or change in actual operation, and the Intermediary will submit to the Department a new Plan of Operation and will obtain the Department's approval prior to making any such deviation.

Respectfully submitted,
