

Certificate of Compliance  
with Section 296-a of the  
Executive Law of the  
State of New York  
(for proposed banking organizations)

In connection with the application of \_\_\_\_\_  
(name of institution)

to the Superintendent of Financial Services for \_\_\_\_\_  
(type of application)

pursuant to Section 24 of the New York Banking Law, the undersigned hereby certify  
that the applicant will comply in all respects with Section 296-a of the Executive Law  
of the State of New York.

\_\_\_\_\_  
(name of organization)

By: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_

(This document should be signed by all of the incorporators; names should be printed  
or typed beneath signatures.)