

AFFIDAVIT

In order to comply with Section 513 of the Banking Law, the following must be completed on year-end reports of condition:

STATE OF NEW YORK) ss:

COUNTY OF _____)

_____ AND _____
(President or Vice President) (Other Principal Officer)

Being severally duly sworn, deposed and say:

That they are respectively the

_____ and _____

of _____

(Name of Investment Company)

That the attached report is true and correct in all respects to the best of the knowledge and belief of the affiants.

That the usual business of the said Investment Company has been transacted at the location or locations permitted by the Banking Law of this State and not elsewhere.

Sworn to before me this

_____ day of _____ 20__

NOTARY PUBLIC