FB101, Annex H

LITIGATION AFFIDAVIT

STATE OF NEW YORK)
) s.s:
County of _____)

I, _____ being duly sworn, depose and say:

That there are no arrests, indictments, criminal informations or other criminal proceedings now pending against me as an individual, partner, director or officer of a corporation; that I have never been convicted of a crime in any jurisdiction in any of these capacities; that I have never been sued nor has any judgment been obtained against me in any of these capacities in any civil action in any jurisdiction; and that I have never been the subject of any administrative or disciplinary proceedings initiated by a regulatory or governmental agency in any of these capacities.

_____

Sworn to before me this _____, day
of _____, 20 _____

_____
Notary Public

(SEAL)