

Certificate Of Compliance
With Section 296-a Of The
Executive Law Of The
State Of New York
(For Banking Organizations And
Other Applicants In Formation)

In connection with the application of _____
(name of institution)

_____ to the
Superintendent of Financial Services

for _____
(type of application)

pursuant to Section _____ of the New York Banking Law, the undersigned hereby certifies that the applicant will comply in all respects with Section 296-a of the Executive Law of the State of New York.

(name of organization)

By _____
(print or type name and title beneath signature)