

**AGREEMENT PURSUANT TO SECTION 9(b) OF THE
INTERNATIONAL BANKING ACT OF 1978**

In connection with the application of _____
(the "Bank"), for a license to transact business in the State of New York through a(n)
(agency) (branch) (representative office), and pursuant to Section 9(b) of the
International Banking Act of 1978, as added by Section 311 of Public Law 95-630, the
Bank hereby agrees to conduct all of its operations in the United States in full
compliance with provisions of any law of the United States or any State thereof which –

(A) prohibit discrimination against individuals or other persons on the basis of
race, color, religion, sex, marital status, age, or national origin of (i) such
individual or other person or (ii) any officer, director, employee or creditor of, or
any owner of any interest in, such individual or other person; and

(B) apply to national banks or State-chartered banks doing business in the State
of New York.

Dated: _____

(Name of Bank)

By _____
(Name & Title)

(Seal)

ACKNOWLEDGMENT*

_____ of _____)
_____ of _____) s.s.:
_____ of _____)

On this _____ day of _____, 20 _____, before me personally came

_____, who, being by me duly sworn, deposes

and says that he resides at _____, in the city

of _____, in the _____ of _____;

that he is the _____ of _____,

the corporation described herein and which executed the foregoing instrument; that

he knows the seal of said corporation; that the seal affixed to said instrument is the seal

of said corporation and that it was so affixed by order of the Board of Directors of said

corporation, and that he signed his name thereto by like order.

(Title of Affiant)

*Note: This acknowledgment may be taken within the State of New York or within any other State of the United States by a notary public. If this document is executed outside the United States, it may be legalized in accordance with the provisions of Supervisory Policy G-7, or by a United States consular official. In the latter case, the seal of the official's office or the seal of the consulate of legation to which the official is attached should be affixed.