

State of New York
Banking Department

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In the Matter of

**CITILINE CAPITAL CORP.
A005026**

SETTLEMENT AGREEMENT

A Registered Mortgage Broker Pursuant To
Article XII-D of the New York Banking Law
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This Settlement Agreement ("Agreement") is made and entered into by and between Citiline Capital Corp. ("Citiline Capital", "Registrant") and the State of New York Banking Department ("Banking Department"), collectively (the "Settling Parties"), evidencing an agreement between the Settling Parties to resolve, without a hearing, the violations cited herein by the Registrant of the State of New York Banking Law 593 a- (1) and Section 102.1(c)(1) of Supervisory Procedure MB 102, upon and subject to the terms and conditions hereof.

I.

RECITALS

1. Citiline Capital headquartered at 855 West Merrick Road, Suite 101, Valley Stream, NY 11580 was granted a registration by the Banking Department on June 21, 2000 to engage in the business of a mortgage broker pursuant to Article XII-D of the New York Banking Law ("Banking Law").

2. Section 44 of the Banking Law provides, in part, that the New York Superintendent of Banks ("the Superintendent") may in a proceeding after notice and a hearing; require a

registered mortgage broker to pay to the people of this State a penalty for a violation of the Banking Law and any regulation promulgated there under.

3. Part 38 Section 38.8 of the General Regulations of the Banking Board, provides that a mortgage broker may be subject to disciplinary action by the Banking Department for, among other things, violations of Article 12-D of the Banking Law, the regulations promulgated thereunder, or violations of state or federal law indicating that the entity is unfit to engage in the business of a mortgage broker.

4. Citiline Capital received authority to engage in business from the New York Secretary of State as a domestic corporation on June 30, 1998.

5. During an examination of Citiline Capital, the Banking Department reviewed the New York Secretary of State's records. The New York Secretary of State's records indicated that the corporation's name was amended on October 15, 2008.

6. On May 6, 2010, the Banking Department notified the Registrant that due to the name change of Citiline Capital Corp. to Aetos Capital Group Inc., the Banking Department no longer considers Citiline Capital Corp. a registered mortgage broker.

7. As a result, the failure of the Registrant to change the name of its corporation with the Banking Department and failure to submit the documents required to complete a change of the company's legal name violate Section 593-a (1) of the New York State Banking Law, which states that each certificate issued to a registered mortgage broker shall contain the name.

8. Furthermore, Citiline Capital failed to notify the Banking Department of the name change of its corporation in violation of Supervisory Procedure MB 102.1(c) (1), which specifies that each applicant must certify that the Superintendent will be promptly advised of any changes which may occur in the information furnished in the application subsequent to the date upon which the information was furnished.

9. Subsequently, the Banking Department received a request for the name change of Citiline Capital Corp. to Aetos Capital Group Inc. on October 22, 2010.

II.

SETTLEMENT TERMS AND CONDITIONS

Without admitting or denying the Department's findings, the Registrant is willing to resolve the violations cited herein by entering into this Agreement and freely and voluntarily waives its right to a hearing under Banking Law Sections 44 and 598 on such violations. Therefore, in consideration of the promises and covenants set forth herein, the Settling Parties agree, as follows:

1. The Registrant agrees to take all necessary steps to ensure its compliance with all applicable federal and state laws, regulations, and supervisory requirements relating to its mortgage business.

2. The Registrant agrees to pay a fine of \$1,000. The Registrant further agrees that such payment will be made in immediately available funds in accordance with Banking Department payment instructions.

III.

MISCELLANEOUS TERMS AND CONDITIONS

1. The Settling Parties acknowledge that the Registrant's failure to comply with any of the settlement terms and conditions of this Agreement may result in the Banking Department taking action to revoke the Registrant's registration to engage in the business of a mortgage broker under Article 12-D of the Banking Law.

2. The Settling Parties acknowledge that entering into this Agreement shall not bar, estop, or otherwise prevent the Superintendent, or any state, federal or local agency or department or any prosecutorial authority from taking any other action affecting the Registrant, any of its current or former owners, officers, directors, employees, or insiders, or

their successors or assigns with respect to the violations cited herein, or any other matter whether related or not to such violations.

3. This Agreement may not be altered, modified or changed unless in writing and signed by the Superintendent or his designee.

4. This Agreement shall be enforceable and remain in effect unless stayed or terminated in writing by the Superintendent or his designee.

5. The effective date of this Agreement is the date on which it is executed by the Deputy Superintendent of Banks for Mortgage Banking.

6. All written communications to the Banking Department regarding this Agreement should be sent as follows.

Attention:

Rholda L. Ricketts
Deputy Superintendent of Banks
Mortgage Banking Division
State of New York Banking Department
One State Street,
New York, New York 10004

7. All written communications to the Registrant Company regarding this Agreement should be sent as follows.

Attention:

Steve Toumazatos
Citiline Capital Corp.
855 West Merrick Road, Suite 101
Valley Stream, NY 11580

8. This Agreement is not confidential; therefore, it is available to the public.
WHEREFORE, the Settling Parties hereto have caused this Agreement to be executed.

By: _____

Steve Toumazatos
Citiline Capital Corp.

Dated: _____

By: _____

Rholda L. Ricketts
Deputy Superintendent of Banks
State of New York Banking Department

Dated: _____